### **ADVISING LEADERSHIP TEAM**

Wednesday, August 29, 2018 BPA 134 3:00 – 4:30 p.m.

### Present:

Vernon Harper, Vikash Lakhani, Lori Paris, Tanya Boone-Holladay, Mark Evans, Liora Gubkin, Lisa Zuzarte, Todd McBride, Yvette Morones, Marta Ruiz

### ALT AY-18/19 Goals

- 1. Develop model of advising for each school that clearly identify roles and responsibilities for professional and faculty advisors.
- 2. Provide professional development opportunities for the training of faculty and professional advisors
- 3. Understand what is driving the errors in the transfer eval process and grad check process
- 4. Continue to evaluate the advising function here at the university

### **Action Items:**

- Liora will develop a charge statement to be distributed at the next meeting.
- RECOMMENDATION: ONBASE should be a school wide system not per school. The ALT will draft a recommendation for central funding of Onbase for Provost's Council.
- Give access to ALL professional advisors to lift the Major/Minor hold.

## Meeting Notes:

- Meeting called to order at 3:00 p.m.
- Introduced new ALT members

### 1. Review Goals set for the AY18/19 per Provost.

- The Provost would like the ALT to be able to tackle issues as they relate to advising and be able to build and create policy in a way that is more transparent.
- Have activities be circulated and known and have actives be more broadcast
- Each school should have its own conception of advising, to be more specific and that to be vetted within the schools. This will be school based document.
- ALT will work by creating policy and have those polices approved by Provost Council, DCLC and the Senate.
- The ALT would have the authority to recommend policy for professional advisors, but ALT has no authority to make policy faculty

### 2. Change Forms

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Notes on website and distributed to SSN.

# 3. Charge Statement

- ALT will draft something and bring it back to next meeting, requested volunteers to do at least a paragraph.
- Liora will lead us through the Charge statement on the next meeting.

# 4. Relationship to SSN

 Relationship with SSN and ALT is not clear - What is its policy-making authority over school advisors in terms, how ALT feeds into the SSN and SSN feeds into the ALT.

### 5. Additional Items-

- Catalogs have gone away they are only links curriculum changes and trouble pulling original
- Updates not being communicated on to advisors, if catalog is up to date it will help advising and advisors.
- Investigate a University Wide Curriculum Committee and to present to the Senate, University wide curriculum committee can set dates on which updates to the catalog can take place. It is a faculty governed committee.
- New advisors have no training
- Training for new faculty was requested, to enhance we can try
  - o Workshops
  - o Physical manual.PDF
  - Blackboard site
  - o One location for policy to be not all over the place
  - o Physical manual -PDF
  - o Black board or workshops Which will work better?
  - o Workshops are important- have them added to manual in addition to having it on the website.
- Get to the errors and see what the errors are about-some errors do go back to catalog
- There are areas where there are other factors. Everything feeds into the catalogs and evals

## 6. ITS (Faust G. Visit)

- August 17<sup>th</sup> launched Unified Documents System to the Business Administrative Services (OnBase),
- What happens to ALL paper forms? As documents are created and sent out, do they
  replace paper form? It can but you can scan docs and make electronic- we don't want
  that done it is less efficient.

• Working online with working paper forms and getting signatures gets more access issues. While it is electronic it will be on emails and still online.

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• Who do you want to have access to responses for grad check and denial access in your school? Send a list. Also, list of ASC's in your school to have grad check and denial access.

Adjournment 4:30 pm